



Wagner College Financial Aid Checklist 2011-2012 Academic Year



APPLY FOR FINANCIAL AID

- Fill out the FAFSA at www.FAFSA.ed.gov and make sure to enter Wagner College School Code : 002899. *New York State (NYS) Residents* attending NYS schools will have the option to link directly to the TAP application from the FAFSA submission confirmation page. If you exited the FAFSA before selecting this option, you can complete the application after HESC receives your FAFSA data (three days). http://www.hesc.com/content.nsf/SFC/Apply_for_TAP_Now
- Graduate Students must complete the Graduate Enrollment Worksheet available at http://www.wagner.edu/financial_aid/forms

Wagner College FAFSA Filing Priority Deadlines:
Incoming Students: February 15th of each year. Returning Students: April 15th of each year. Please note that all Federal Loans require a valid FAFSA.

FEDERAL DIRECT STAFFORD LOAN

The interest rate on subsidized loans first disbursed to undergraduate students between 7/1/2011 and 6/30/12 will be fixed at 3.4%. Direct unsubsidized loans interest rate is fixed at 6.8%. Graduate/professional student interest rates for subsidized and unsubsidized Stafford loans first disbursed between 7/1/2011 and 6/30/12 will be 6.8%. There is a 1% origination fee for undergraduate and graduate Federal Stafford Loans. Stafford loan amounts vary depending on grade level.

- Complete the Federal Direct Undergraduate Loan Entrance Counseling at: www.studentloans.gov
- Complete the Federal Direct Graduate Loan Entrance Counseling at: www.studentloans.gov
- Complete a Federal Direct Stafford Loan Master Promissory Note (MPN) at www.studentloans.gov. In order to complete the e-MPN you will need a Department of Education PIN number (FAFSA PIN).

FEDERAL PERKINS LOAN AND FEDERAL NURSING LOAN

The Federal Perkins and the Federal Nursing Loan (FNL) are fixed low-interest (5%) loans with no loan fees. The Perkins is restricted to students with exceptional financial need and the FNL is restricted to nursing students with exceptional financial need. For both of these loans Wagner is the lender and the loan is made with government funds.

- Complete the Entrance Counseling with Diane Rinaldi in the Business Office.
- Complete the Promissory Note with Diane Rinaldi in the Business Office.

FEDERAL DIRECT GRADUATE PLUS LOAN

This is a credit-based Federal Direct Loan with a fixed interest rate of 7.9%. There is a 4% origination fee so when applying request an ample amount to cover this fee. A completed 2011-2012 FAFSA is required.

- Complete the Federal Direct Graduate Loan Entrance Counseling at: www.studentloans.gov
- Apply for the Federal Direct Graduate PLUS Loan at www.studentloans.gov. A credit check will be performed at this time.
- Complete the Federal Direct Graduate PLUS Loan Master Promissory Note (MPN) at www.studentloans.gov.

FEDERAL DIRECT PARENT PLUS LOAN

This is a credit based Federal Loan with a fixed interest rate of 7.9%. There is a 4% origination fee so when applying request an ample amount to cover this fee. A completed 2011-2012 FAFSA is required. If a parent is denied the PLUS loan, an undergraduate student can bring in the denial letter to the Office of Financial Aid and be awarded with an additional Stafford Unsubsidized Loan for the academic year.

- Parent of undergraduate students must complete a Federal Direct Parent PLUS Loan credit check at www.studentloans.gov.
- Once approved, the parent must complete the Federal Direct Parent PLUS Loan Master Promissory Note (MPN) at www.studentloans.gov.

ALTERNATIVE/PRIVATE LOANS

Borrowing from federal loan sources (Stafford and/or PLUS Loans) should always be considered before an Alternative Loan.

- Apply directly with the lender of your choice.
- Complete the Self Certification Form. This form is available at http://www.wagner.edu/financial_aid/forms.

TMS

Monthly Payment - This interest-free payment plan is offered through Tuition Management Systems (TMS). There is a non-refundable enrollment fee for the plan and payments are made directly to TMS. Call 1-800-722-4867 or go to www.afford.com.

FEDERAL WORK STUDY PROGRAM

Student must have selected Interested in Work-Study on the FAFSA. If the student did not select this option, he/she may submit a request in writing to the Office of Financial Aid to be considered for this program.

- Complete I-9 and W-4 with the Office of Financial Aid before you are eligible to work. These forms are available at http://www.wagner.edu/financial_aid/forms and you must have original identification when submitting forms.
- College Work-Study students may receive a Referral Form as early as the first day of classes. A Referral will only be issued after all financial aid requirements have been met.
- Supervisor and student must sign Referral Form and return to the Office of Financial Aid. Students cannot access online timesheets or work until referral is returned to the Office of Financial Aid.
- Student timesheets are to be submitted online by the first working day of the month by 4PM.

FEDERAL VERIFICATION

Do not submit unless the Office of Financial Aid has requested these documents. To ensure timely processing, please be sure to submit all requested documentation at one time:

DEPENDENT STUDENT:

- 2011-2012 Dependent Verification Worksheet available at http://www.wagner.edu/financial_aid/forms
- Parent(s) 2010 signed copy of federal tax return. (Federal Tax returns must include all schedules)
- Parent(s) 2010 W-2 Form(s)
- Student's 2010 signed copy of federal tax return.
- Student 2010 W-2 Form(s)

INDEPENDENT STUDENT:

- 2011-2012 Independent Verification Worksheet available at http://www.wagner.edu/financial_aid/forms
- Student's 2010 signed copy of federal tax return. (Federal Tax returns must include all schedules)
- Student 2010 W-2 Form(s)
- Spouse's 2010 signed copy of federal tax return. (If applicable) (Federal Tax returns must include all schedules)
- Spouse's 2010 W-2 Form(s) (If applicable)

*Be sure to include your name and ID on all correspondence. Upon review of this information, other items may be required and you will be notified via your Wagner College email. All information may be mailed or faxed.

NEED FINANCIAL AID FORMS?

Go to http://www.wagner.edu/financial_aid/forms.

OFFICE OF FINANCIAL AID CONTACT INFORMATION

Wagner College
Office of Financial Aid
One Campus Road
Staten Island, N.Y. 10301
Website: http://www.wagner.edu/financial_aid/
Email: finaid@wagner.edu
Phone: 718-390-3183 Fax: 718-390-3203
Phone Hours: Monday - Friday 8:30 a.m. – 4:30 p.m.
Office Hours: Monday - Friday 10:00 a.m. – 4:00 p.m.
Located in Cunard Hall 2nd Floor